

COMUNICATO STAMPA

INFORMATIVA PERIODICA SULL'ACQUISTO DI AZIONI PROPRIE E CONCLUSIONE DEL PROGRAMMA DI BUYBACK

Milano, 12 aprile 2024 – In relazione al programma di acquisto di azioni proprie, comunicato al mercato in data 8 novembre 2023 e avviato in data 9 novembre 2023, Industrie De Nora S.p.A. (“**Industrie De Nora**” o la “**Società**”), sulla base delle informazioni fornite dall’intermediario incaricato Goldman Sachs International, comunica di aver acquistato, nel periodo compreso tra l’8 e il 12 aprile 2024, n. 64.263 azioni ordinarie di Industrie De Nora (pari allo 0,032% del capitale sociale), al prezzo medio ponderato di euro 13,3177 per un controvalore complessivo pari a euro 855.838.

Di seguito si fornisce una sintesi delle operazioni di acquisto su base giornaliera ed in allegato, in forma dettagliata, le operazioni compiute nel suddetto periodo.

Data operazione	Numero azioni ordinarie acquistate	Prezzo medio ponderato (€)	Controvalore (€)
08/04/2024	9.857	€ 13,2673	€ 130.776
09/04/2024	10.000	€ 13,2841	€ 132.841
10/04/2024	9.619	€ 13,2811	€ 127.751
11/04/2024	26.635	€ 13,3334	€ 355.135
12/04/2024	8.152	€ 13,4121	€ 109.335
Totale	64.263	€ 13,3177	€ 855.838

A seguito degli acquisti comunicati in data odierna, e tenuto conto delle azioni proprie già in portafoglio, la Società detiene n. 3.000.000 azioni proprie, pari al **1,487%** del capitale sociale.

Per effetto delle operazioni sopra descritte e non avendo la Società esercitato l’opzione di incremento alla stessa attribuita, deve intendersi concluso il programma di acquisto di azioni proprie avviato in data 9 novembre 2023, nell’ambito del quale sono state acquistate complessive n. 3.000.000 azioni IDN (pari allo 1.487% circa del capitale sociale), al prezzo medio ponderato per il volume di euro 14,4701 per azione e per un controvalore complessivo di euro 43.410.213.

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Industrie De Nora S.p.A. è una multinazionale italiana quotata sull'Euronext Milan specializzata in elettrochimica, leader nelle tecnologie sostenibili e nella nascente industria dell'idrogeno verde. La società ha un portafoglio di prodotti e sistemi per ottimizzare l'efficienza energetica di processi industriali e di soluzioni per il trattamento delle acque. A livello globale, De Nora è il più grande fornitore al mondo di elettrodi per i principali processi elettrochimici industriali (per clienti che operano nei settori della produzione di Cloro & Soda Caustica, di componenti per l'Elettronica, nella Finitura Superficiale), è tra i leader nelle forniture di tecnologie di filtrazione e disinfezione delle acque (per i settori industriali, municipali e piscine). Facendo leva sulle consolidate conoscenze elettrochimiche e sulla sua provata capacità produttiva, la società ha sviluppato e qualificato un portafoglio di elettrodi e componenti per la produzione dell'idrogeno mediante l'elettrolisi dell'acqua, fondamentale per la transizione energetica. In questo settore la società detiene anche il 25,85% di thyssenkrupp nucera AG &Co. KGaA, joint venture costituita con il gruppo thyssenkrupp.

Fondata nel 1923, De Nora ha realizzato nel 2023 ricavi totali per circa 856 milioni di euro e un EBITDA Adjusted di circa 171 milioni di euro. Il processo di crescita dell'Azienda si è sviluppato tanto in maniera organica, grazie alla continua innovazione, quanto per linee esterne, attraverso importanti acquisizioni negli USA, in Asia e in Europa. Il portafoglio di proprietà intellettuale del Gruppo comprende attualmente oltre 280 famiglie di brevetti con più di 2.800 estensioni territoriali. La società vede la famiglia De Nora con una quota pari al 53,3% delle azioni; il socio di minoranza è Snam con circa il 21,6% del capitale.

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ALLEGATO

Number of Shares	Price Per Share (EUR)	Trading Venue	Date of Transaction	Time of Transaction (UTC)
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169	13.31	MTAA	11-Apr-24	15:09:06 PM
25	13.31	MTAA	11-Apr-24	15:09:07 PM
44	13.31	MTAA	11-Apr-24	15:09:07 PM
29	13.31	MTAA	11-Apr-24	15:15:14 PM
66	13.31	MTAA	11-Apr-24	15:15:14 PM
88	13.31	MTAA	11-Apr-24	15:15:14 PM
175	13.31	MTAA	11-Apr-24	15:15:43 PM
211	13.31	MTAA	11-Apr-24	15:15:43 PM
98	13.30	CEUX	11-Apr-24	15:18:09 PM
143	13.31	CEUX	11-Apr-24	15:18:09 PM
7	13.31	CEUX	11-Apr-24	15:23:13 PM
44	13.31	CEUX	11-Apr-24	15:23:13 PM
89	13.31	CEUX	11-Apr-24	15:23:13 PM
264	13.31	CEUX	11-Apr-24	15:23:13 PM
78	13.31	MTAA	11-Apr-24	15:23:13 PM
86	13.31	MTAA	11-Apr-24	15:23:13 PM
64	13.31	MTAA	11-Apr-24	15:26:02 PM
96	13.31	MTAA	11-Apr-24	15:26:02 PM
319	13.30	CEUX	11-Apr-24	15:29:22 PM
15	13.30	MTAA	11-Apr-24	15:29:22 PM
195	13.33	CEUX	11-Apr-24	15:40:31 PM
14	13.34	CEUX	11-Apr-24	15:49:02 PM
38	13.37	MTAA	11-Apr-24	15:49:32 PM
38	13.37	MTAA	11-Apr-24	15:49:32 PM
100	13.37	MTAA	11-Apr-24	15:49:32 PM
171	13.37	MTAA	11-Apr-24	15:49:32 PM
38	13.38	MTAA	11-Apr-24	15:49:32 PM
146	13.38	MTAA	11-Apr-24	15:49:32 PM
149	13.38	MTAA	11-Apr-24	15:49:32 PM
150	13.38	MTAA	11-Apr-24	15:49:32 PM
170	13.38	MTAA	11-Apr-24	15:49:32 PM
38	13.37	MTAA	11-Apr-24	15:49:33 PM
38	13.37	MTAA	11-Apr-24	15:49:33 PM

364	13.37	MTAA	11-Apr-24	15:49:33 PM
38	13.37	MTAA	11-Apr-24	15:49:34 PM
38	13.37	MTAA	11-Apr-24	15:49:34 PM
38	13.37	MTAA	11-Apr-24	15:49:35 PM
620	13.36	CEUX	11-Apr-24	15:50:23 PM
34	13.36	MTAA	11-Apr-24	15:50:23 PM
216	13.36	MTAA	11-Apr-24	15:50:23 PM
175	13.36	MTAA	11-Apr-24	15:50:54 PM
89	13.36	CEUX	11-Apr-24	15:50:55 PM
175	13.36	MTAA	11-Apr-24	15:50:55 PM
188	13.35	CEUX	11-Apr-24	15:50:57 PM
188	13.35	CEUX	11-Apr-24	15:50:57 PM
193	13.35	MTAA	11-Apr-24	15:50:57 PM
401	13.35	MTAA	11-Apr-24	15:50:57 PM
407	13.35	MTAA	11-Apr-24	15:51:57 PM
175	13.34	MTAA	11-Apr-24	15:52:02 PM
175	13.34	MTAA	11-Apr-24	15:53:15 PM
26	13.34	MTAA	11-Apr-24	15:53:49 PM
41	13.34	MTAA	11-Apr-24	15:54:18 PM
250	13.34	MTAA	11-Apr-24	15:54:18 PM
144	13.34	MTAA	11-Apr-24	15:54:23 PM
70	13.33	MTAA	11-Apr-24	15:54:56 PM
124	13.33	MTAA	11-Apr-24	15:54:56 PM
163	13.33	MTAA	11-Apr-24	15:54:56 PM
16	13.34	CEUX	11-Apr-24	15:56:14 PM
47	13.33	CEUX	11-Apr-24	15:56:47 PM
90	13.33	CEUX	11-Apr-24	15:56:47 PM
101	13.33	CEUX	11-Apr-24	15:56:47 PM
233	13.32	MTAA	11-Apr-24	16:08:29 PM
170	13.32	MTAA	11-Apr-24	16:09:39 PM
38	13.32	MTAA	11-Apr-24	16:13:19 PM
300	13.32	MTAA	11-Apr-24	16:15:10 PM
7	13.34	CEUX	11-Apr-24	16:16:10 PM
71	13.34	CEUX	11-Apr-24	16:16:10 PM
189	13.34	CEUX	11-Apr-24	16:16:10 PM
431	13.33	MTAA	11-Apr-24	16:16:23 PM
193	13.32	MTAA	11-Apr-24	16:16:54 PM
14	13.32	MTAA	11-Apr-24	16:17:07 PM
191	13.32	MTAA	11-Apr-24	16:18:02 PM
86	13.31	MTAA	11-Apr-24	16:19:45 PM
91	13.31	MTAA	11-Apr-24	16:19:45 PM
49	13.30	MTAA	11-Apr-24	16:20:45 PM
173	13.30	MTAA	11-Apr-24	16:23:31 PM
59	13.30	MTAA	11-Apr-24	16:24:48 PM
96	13.30	MTAA	11-Apr-24	16:24:48 PM
57	13.30	MTAA	11-Apr-24	16:26:31 PM
234	13.30	MTAA	11-Apr-24	16:27:11 PM
50	13.30	MTAA	11-Apr-24	16:27:39 PM
128	13.30	MTAA	11-Apr-24	16:28:40 PM
75	13.30	MTAA	11-Apr-24	16:29:18 PM
245	13.30	MTAA	11-Apr-24	16:29:39 PM
7	13.30	MTAA	11-Apr-24	16:29:47 PM
157	13.30	MTAA	11-Apr-24	16:29:49 PM
207	13.42	MTAA	12-Apr-24	11:27:39 AM
293	13.42	MTAA	12-Apr-24	11:50:54 AM

175	13.45	MTAA	12-Apr-24	11:58:11 AM
30	13.44	MTAA	12-Apr-24	11:58:54 AM
399	13.44	MTAA	12-Apr-24	12:05:48 PM
425	13.44	MTAA	12-Apr-24	12:05:56 PM
175	13.43	MTAA	12-Apr-24	12:34:36 PM
197	13.42	MTAA	12-Apr-24	12:46:54 PM
476	13.44	MTAA	12-Apr-24	12:49:08 PM
366	13.43	MTAA	12-Apr-24	12:50:15 PM
92	13.45	MTAA	12-Apr-24	13:18:14 PM
178	13.45	MTAA	12-Apr-24	13:18:14 PM
55	13.44	MTAA	12-Apr-24	13:18:15 PM
31	13.44	MTAA	12-Apr-24	13:18:16 PM
38	13.46	MTAA	12-Apr-24	13:30:19 PM
47	13.46	MTAA	12-Apr-24	13:30:19 PM
178	13.46	MTAA	12-Apr-24	13:30:19 PM
25	13.44	MTAA	12-Apr-24	13:30:22 PM
175	13.45	MTAA	12-Apr-24	13:43:41 PM
178	13.45	MTAA	12-Apr-24	13:43:41 PM
299	13.45	MTAA	12-Apr-24	13:43:41 PM
418	13.45	MTAA	12-Apr-24	13:43:41 PM
151	13.43	MTAA	12-Apr-24	13:46:44 PM
159	13.40	MTAA	12-Apr-24	13:54:53 PM
230	13.38	MTAA	12-Apr-24	13:59:18 PM
209	13.37	MTAA	12-Apr-24	14:01:07 PM
175	13.36	MTAA	12-Apr-24	14:33:34 PM
157	13.40	MTAA	12-Apr-24	14:39:15 PM
528	13.40	MTAA	12-Apr-24	14:39:15 PM
269	13.39	MTAA	12-Apr-24	14:53:38 PM
413	13.39	MTAA	12-Apr-24	14:53:38 PM
38	13.40	MTAA	12-Apr-24	14:53:40 PM
160	13.40	MTAA	12-Apr-24	14:53:40 PM
103	13.39	MTAA	12-Apr-24	14:56:19 PM
325	13.39	MTAA	12-Apr-24	14:56:19 PM
13	13.35	MTAA	12-Apr-24	15:16:00 PM
301	13.35	MTAA	12-Apr-24	15:16:00 PM
213	13.34	MTAA	12-Apr-24	15:33:47 PM
39	13.29	MTAA	12-Apr-24	16:08:01 PM
188	13.29	MTAA	12-Apr-24	16:08:01 PM
24	13.28	MTAA	12-Apr-24	16:10:16 PM